

MERGERS & ACQUISITIONS

A changing economic climate requires a business to grow and evolve. With a national presence, SolomonEdwards offers M&A solutions in the ever-changing business dynamics.

The Transaction and Regulatory Advisory Services (TRAS) practice at SolomonEdwards works closely with corporate buyers and sellers, private equity firms and portfolio company clients executing mergers and acquisitions. We partner to meet their unique business objectives along the full cycle of a deal.

Our experienced and knowledgeable consultants provide support with pre-deal evaluation, transaction reporting, post mergers and acquisitions (M&A) integration and regulatory compliance to ensure clients are prepared to meet and overcome any challenges that emerge throughout the transaction.



LIFE CYCLE OF A DEAL

PRE-TRANSACTION EVALUATION



TRANSACTION REPORTING



POST-M&A INTEGRATION



POST-M&A COMPLIANCE

- Cash & Working Capital
- Financial Due Diligence
- Financial Modeling
- Performance Drivers
- Quality of Earnings
- Technology Assessment
- Investment Banking Advisory

- Financial Carve-Out
- Financial Statement Compilation
- Fresh-Start Accounting
- Pro Forma Financials
- SEC Reporting (8-K)
- Purchase Accounting
- Working Capital Adjustment

- Operational & Profit Improvement
- Cost Reduction Analysis
- Add-On Acquisition Integration
- Integration Management
- Infrastructure Build-Out
- Business Process Design & Implementation
- System Integration & Conversion
- Communication Strategies
- Supply Chain Transformation

- Audit Readiness
- Bank / PE Reporting Package
- Consolidated Reporting
- IPO Readiness
- Sarbanes-Oxley
- SEC Reporting (10-Q / 10-K)
- Technical Accounting (U.S. GAAP & IFRS)
- Sell Side Due Diligence



We Bring Value to Your Company

A changing economic climate requires a business to grow and evolve. With a national presence, SolomonEdwards offers M&A solutions in the ever-changing business dynamics. Our TRAS team is comprised of mid to senior level accounting and finance experts, many of whom have a foundation in the Big Four and deep rooted experience in diverse industries: Healthcare, Consumer & Industrial Products, Technology, Business & Industrial Services and Energy. Our delivery model blends the best methodologies from various backgrounds to offer the highest level of service.

WE OFFER

VALUE

Our transaction delivery model offers time tested best practices in the areas of mergers & acquisitions, project management, communication and reporting.

You save both time and money as a result of our resources and processes that achieve more with less.

Many of our accounting, finance, database and ERP professionals have a foundation of Big Four experience.

You have the security of Big Four experience without increasing your risk or sacrificing quality.

Our professionals offer unique perspectives learned from extensive hands-on experience leading and executing strategies for a variety of transactions, including complex mergers and acquisitions.

You avoid many roadblocks and unforeseen issues that arise, once again saving your company time and money.

Our ERP professionals can help with complex accounting and finance data and system conversions.

You receive customized recommendations on data and system conversion and integration, which is based on our previous experience with your industry and software, thus saving you time and money.

About SolomonEdwards

SolomonEdwards is a professional services firm with a distinct focus on strategy execution. We help organizations execute their strategies on-time, on budget and with the expected results in the areas of Business Transformation, Accounting & Finance, Governance & Regulatory Compliance and Mergers & Acquisitions. Our clients range from industry leaders and global conglomerates, to middle market companies, Fortune 500 organizations, public, private and private equity companies to government sponsored organizations.

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